



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

Markets and Securities Regulation Department

IN THE MATTER OF : SEC MSRD Order No. 59
Series of 2021

**ALLIED CARE EXPERTS (ACE) MEDICAL
CENTER – CAGAYAN DE ORO, INC.** : **Registration of Securities**
(Initial Public Offering)

- Registrant -

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ORDER OF REGISTRATION

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of **ALLIED CARE EXPERTS (ACE) MEDICAL CENTER – CAGAYAN DE ORO, INC.** (the “Company”), the Commission resolved in its meeting on 31 August 2021 to render effective the same for the registration of **Two Hundred Forty Million (240,000,000) shares with a par value of One Thousand Peso (P1,000.00) per share**, in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code. The shares are broken down as follows:

Primary Offering <i>(To be offered and sold by way of Initial Public Offering)</i>	36,000 common shares	Equivalent to 3,600 blocks or 10 shares per block at an offer price ranging from Php200,000.00 per block up to Php400,000.00 per block.
Issued and Outstanding Founder's Shares <i>(Not included in the Offer)</i>	600 founder shares	With par value of Php1,000.00 per share
Issued and Outstanding Common Shares <i>(Not included in the Offer)</i>	143,400 common shares	With par value of Php1,000.00 per share
Issued and Outstanding Preferred Shares <i>(Not included in the Offer)</i>	60,000 preferred shares	With par value of Php1,000.00 per share
Total	240,000 shares	

In this regard and after determining that the Company has complied with the required submissions as directed in the Pre-Effective Letter dated 09 September 2021, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of the Company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Company in a newspaper of general circulation and be uploaded in its website within two (2) business days from its issuance. The Company is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

PICC Complex, Pasay City, Philippines;
27 September 2021.

signed
VICENTE GRACIANO P. FELIZMENIO, JR.
Director